



Piazza Gaudenzio Sella, 1 - 13900 BIELLA (BI)

Biella, DEC. 18
2014

AMMINISTRAZIONE TITOLI
TELEFAX: 0039-015-2433963
TEL. 0039-015-3500362
ADDRESS: PIAZZA G.SELLA 1
13900 BIELLA (ITALY)
E.MAIL: CARLO.NEGRO@SELLA.IT

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ATT. CLERK OF COURT
ALEXANDER HAMILTON CUSTOM
HOUSE
ONE BOWLING GREEN

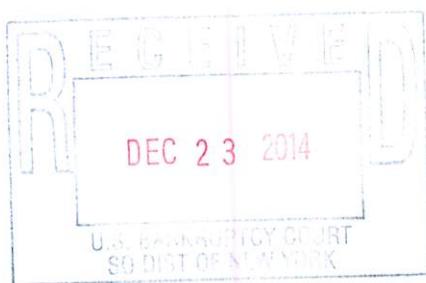
NEW YORK, NY 10004-1408

ATTN CLERK OF COURT.

Please find herewith notice of partial transfer of claim in re. LEHMAN BROTHERS HOLDINGS INC. and agreement and evidence of transfer of claim Lehman Program Security.

If you have any problem do not hesitate to contact Mr. Carlo Negro at tel. +390153501362, e.mail
CARLO.NEGRO@SELLA.IT.

Thank you for your cooperation and best regards.



BANCA SELLA HOLDING SPA
(BRUNO TORCHIO MANAGER)

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

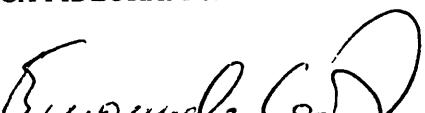
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 10th day of December 2014.

BANCA FIDEURAM S.P.A.

By: 
Name: Emanuele Castro
Title: Legal Department

Piazzale G. Douhet, 31
Roma 00143, Italy

Attn: Emanuele Castro
phone 00390659027565
fax 00390659027211
mail dir-legale@bancafideuram.it

BANCA SELLA HOLDING SPA

By: 
Name: Bruno Torchio
Title: _____

Piazza G. Sella, 1
Biella 13900, Italy

Attn: Carlo Negro
phone: 00390153500362
fax 00390152433963
mail CARLO.NEGRO@SELLA.IT

DEC 23 2014

Schedule 1

Transferred Claims

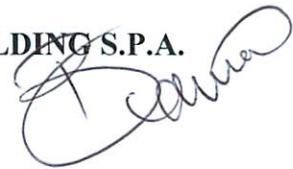
Purchased Claim

2.852253 % of XS0200284247 = USD 225,934.75 of USD 7,921,272.34 (i.e. the outstanding amount of XS0200284247 as described in the Proof of Claim dated 26 October, 2009 and filed on 28 October, 2009),

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Issue of EUR 125,000,000 European Inflation Linked Notes under the U.S.\$25,000,000,000 EMTN Program	XS0200284247	LEHMAN BROTHERS TREASURY BV	Lehman Brothers Holdings Inc.	EUR 150,000.00 (equivalent to USD 212,265.00)	22/09/2014	EUR 159,659.92 (equivalent to USD 225,934.75)

BANCA SELLA HOLDING S.P.A.



BANCA FIDEURAM S.P.A.

